

B.R.GOYAL INFRASTRUCTURE LIMITED

Shareholding Pattern as on August 02, 2024

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of the Draft Red Herring Prospectus:

ry	areholder	of share holders	equity shares	No. of Partly paid-up equity shares held	unaenying Receipts	ares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Bichte	voung vigues held in each class of securities*		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in	shares	Shares Shares pledged or otherwise encumbered	shares held in ced form
Category	Category of shareholder	Nos. of share	No. of fully paid up equity shares held	of Partly paid-ur held	NO. OT SNARES UNGENYI Depository Receipts	Total nos. shares held	nareholding as a % of total n shares (calculated as per SCI 1957) As a % of (A+B+C2)		Voting Rights	Total as a % of (A+B+ C)	No. of Shares Underlying tanding convertible secu (including Warrants)	areholding , as a % assuming f conversion of convertible securities (as a rcentage of diluted share capit As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a) As a % of total Share s held (b)	Number of equity shares h dematerialized form
			No.	No. 0			Shar sha	Shar es of Rs.1 0/-	Tota I	т %	Outs	Share of perce		As a Sha	As a Shai	Nur
I	н	ш	IV	v	VI	VII = IV+V+VI	VIII		IX		x	XI=VII+X		XII	хш	XIV
(A)	Promoter & Promoter Group	10	1,73,92,70 4	-	-	1,73,92,704	100.00	1,73,92,704	1,73,92,704	100.00	-	100.00	-	-	-	1,73,92,70 4
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non- Promoter-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Shares held by							_			_	_	-	_		_
(C2)	Emp. Trusts	-	-	-	-	-	-	-	-	-	-				-	-

I – Summery of Shareholding Pattern:-

*As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

^ We have only one class of Equity Shares of face value of Rs. 10/- each.



Table II - Statement showing shareholding pattern of the Promoters and Promoters' Group

Sr. No	Category of	Nos . Of sha	No. of fully paid up equity	No Of Pa rtl y pai d- up	No. Of shar es und erly ing	Total nos. shares held	Shareh olding as a % of total no. of shares (calcul ated as		ass	oting Rights h of securities (KIV) Rights	IX) Total	No of shares Underl ying Outsta nding conver	Shareholdi ng , as a % assuming full conversio n of convertibl e securities	Number of in shares		sh ple oth end e	mber of ares dged or nerwi se cumb red KIII)	Number of equity shares
(I)	shareholder (II)	reh old ers (III)	shares held (IV)	eq uit y sh ar es hel d (V)	Dep osit ory Rec eipt s (VI)	(VII) = (IV)+(V)+ (VI)	per SCRR, 1957) (VIII) As a % of (A+B+C 2)	Class eg: X	С I asseg: У	Total	as a % of (A+B+ C)	tible securiti es (Includi ng Warra nts) (X)	(as a percentag e of diluted share capital) (XI)=(VII)+ (X) as a % of (A+B+C2)	No. (a)	As a % of total share s held (b)	N o. (a)	As a % of tota I shar es hel d (b)	held in demateria lized form
(A 1)	Indian																	
(a)	Individuals/Hind	u undi	vided Family	1					1		l	I						
1.	Balkrishna Goyal	1	8,96,980	-	-	8,96,980	5.16	8,96,980	-	8,96,980	5.16	-	5.16	-	-	-	-	8,96,980
2.	Rajendra Kumar Goyal	1	49,12,446	-	-	49,12,446	28.24	49,12,446	-	49,12,446	28.24	-	28.24	-	-	-	-	49,12,446
3.	Gopal Goyal	1	49,12,446	-	-	49,12,446	28.24	49,12,446	-	49,12,446	28.24	-	28.24	-	-	-	-	49,12,446
4.	Brij Kishore Goyal	1	49,12,432	-	-	49,12,432	28.24	49,12,432	-	49,12,432	28.24	-	28.24	-	-	-	-	49,12,432
5.	Balkrishna Goyal HUF	1	1400	-	-	1400	0.01	1400	-	1400	0.01	-	0.01	-	-	-	-	1400
6.	Rajendra	1	1400	-	-	1400	0.01	1400	-	1400	0.01	-	0.01	-	-	-	-	1400



	Kumar Goyal																	
	HUF																	
7.	Gopal Goyal HUF	1	1400	-	-	1400	0.01	1400		1400	0.01		0.01	-	-	-	-	1400
8.	Brij Kishore Goyal HUF	1	1400	-	-	1400	0.01	1400		1400	0.01		0.01	-	-	-	-	1400
9.	Pramod Agrawal	1	2800	-	-	2800	0.02	2800		2800	0.02		0.02	-	-	-	-	2800
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)- Body Corporates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.	B.R.Goyal Holdings Pvt. Ltd.	1	17,50,000	-	-	17,50,000	10.06	17,50,000	-	17,50,000	10.06		10.06					17,50,000
	Sub-Total (A)(1)	11	1,73,92,70 4	-	-	1,73,92,70 4	100.00	1,73,92,70 4	-	1,73,92,70 4	100.00	-	100.00	-	-	-	-	1,73,92,70 4
(A 2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



(specify)																	
Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoters and Promoters' Group (A)=(A)(1)+(A)(2)	11	1,73,92,70 4	-	-	1,73,92,70 4	100.00	1,73,92,70 4	-	1,73,92,70 4	100.00	-	100.00	-	-	-	-	1,73,92,70 4
Details of Share account, voting						ar along w	ith details su	ch a	as number of	shareho	lders, outs	tanding shar	es held in de	mat/uncl	aime	ed sus	bense

Table III - Statement showing shareholding pattern of the Public shareholder

					No. Of sha res		Share holdi ng as a % of total	each cl	ass c	ting Rights of securitie ng (XIV) :s		No of shares Underly	Sharehold ing , as a % assuming full conversio	Numbe Locked in (XII)	shares	sha pledg othe	nbere	Number of equity shares held in demateria lized form
Sr. No. (1)	Category of shareholder (II) Institutions (Domestic)	Nos . Of sha reh old ers (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid- up equity shares held (V)	und erly ing De pos	Total nos. shares held (VII) = (IV)+(V)+ (VI)	no. of share s (calcu lated as per SCRR, 1957) (VIII) As a % of (A+B+ C2)	Class eg: X	Cl as s eg :y	Total	Total as a % of (A+B+ C)	ing Outstan ding converti ble securiti es (Includi ng Warrant s) (X)	n of convertibl e securities (as a percentag e of diluted share capital) (XI)=(VII)+ (X) as a % of (A+B+C2)	No. (a)	As a % of total share s held (b)	No. (a)	As a % of tota I shar es held (b)	



(a)	Mutual Funds	-	-	-	-	-	-	_	-	-	-	-	_	_	-	-	-	_
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	_
(c)	Alternate Investment																	
. ,	Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Insurance Companies																	
(f)	Provident Funds/	-	_	_	_	-	-	-		_	_	_	-	-	-	-	-	
	Pension Funds	_	_	_	_	_	_	_	_	_	_	_					_	
(g)	Asset reconstruction	-	_	_	-	_	_	_	_	_	_	_	-	-	_	_	_	_
	companies		_			_	_	_		_	_	_			_		_	
(h)	Sovereign Wealth	-	-	_	_	-	-	-	_	-	-	-	-	-	-	_	_	-
	Funds																	
(i)	NBFCs registered with	-	-	-	-	_	-	-	_	-	-	-	-	-	-	_	-	-
	RBI																	
(j)	Other Financial	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Institutions																	
(k)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(B2)	Institutions (Foreign)																	
(a)	Foreign Direct	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Investment																	
(b)	Foreign Venture	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Capital Investors																	
(c)	Sovereign Wealth	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1)	Funds												-					
(d)	Foreign Portfolio	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Investors Category I															<u> </u>		
(e)	Foreign Portfolio	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(£)	Investors Category II																	
(f)	Overseas Depositories														-	_		
	(holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-	-			-	-	-	-	-	-	_
(g)	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(B3)	Central Government/	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(65)	State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Central Government /	-	-	_	-	-	-	-	-	-	-	-	-	-	-		-	_
(a)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



	President of India																	
	State Government /																	
(b)	Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (B)(3)																	
(B4)	Non-institutions																	
(a)	Associate Companies / Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Key Managerial Personnel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Relatives of promoter (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Investor Education and Protection Fund (IEPF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



				T T	1				1	r	T			r	1	1		,
(g)	Resident Individuals																	1
	holding nominal share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	capital upto ₹ 2 Lakhs																	
(h)	Resident Individuals																	
	holding share capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	in excess of ₹ 2 Lakhs																	
(i)	Non-Resident Indians																	
	(NRIs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(j)	Foreign Nationals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Foreign Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(I)	Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(m)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(4)																	
	Total Public																	
	Shareholding																	
	(B)=(B)(1)+(B)(2)+(B)(3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
)+(B)(4)																	
	Details of the sharehold	lers a	cting as pers	sons in C	oncer	t including	their Sh	areholding	g (No	. and %): -	N.A							
	Details of Shares which	rema	in unclaime	d may b	e give	n hear alon	g with o	details such	n as r	number of s	shareho	ders, outs	tanding sha	res held in	demat/u	unclaim	ed sus	pense
	account, voting rights w			-	-		-					•	U		•			•
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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

				No.	No.	No.		Shareholdin		 hts held ties (IX)	No of shares	Shareholding, as	Num	ber of	sh	nber of ares	
1	Sr. No. (I)	Category of shareholder (II)	No s. Of sha reh old ers (III)	fully paid up equit y shar es	Of Partly paid- up equit v	s under lying Depo sitory Recei	held (VII) =	g as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Voting Rights Class eg:y	Total as a % of (A+B+C)	Underlyin g Outstandi ng convertibl e securities (Including Warrants) (X)	a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Lock	As a % of total shar es held (b)	pled othe encui ()	ged or erwise mbered XIII) As a % of total shares held (b)	Numbe r of equity shares held in demat erialize d form



(1)	Custodian/DR Holder - Name of DR Holders (If Available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TotalNon-Promoter-NonPublicShareholding(C)=(C)(1)+(C)(2)(C)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Table V - Statement showing details of significant beneficial owner

Sr No	Details of t	he significa owner (I)	nt beneficial	Details of th	e register	ed owner (II)		e shares in which significant beneficial held by the beneficial owner (III)	Date of creation/acquisition of significant beneficial interest (IV)
51 10	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
						Not Applica	able		